



GDPR Compliance

XTRF Compliance with GDPR

Article: <https://bit.ly/2kqugF3>

Erasing Personal Data of Clients, Vendors and Employees

Why? To comply with GDPR. XTRF didn't allow deleting entries.

What? A new method to erase the collected data of your clients, vendors, their contact persons and the users of Home Portal.

Where? Clients, Vendors and Employees (Users of Home Portal)

Documentation: <https://bit.ly/2LsZyr3>

Reference: DEV-7286

Archiving Smart Quotes and Projects

Why? To comply with GDPR. Files in projects take disk space. After project is closed and delivered, often the files are not needed anymore.

What? Files are zipped and password-protected to increase security and to minimize disk space usage.

Where? Closed and Canceled Projects and Rejected Quotes. Integrations > Periodic Jobs

Documentation: <https://bit.ly/2xcBxRR>

Reference: DEV-6501

Deleting Quotes and Projects

Why? To allow deleting Projects and Quotes created for testing purposes, by mistake, or which turn out not necessary after all.

What? When you delete a quote, XTRF will also suggest deleting

the associated offer and its opportunity. When you delete a project, XTRF will delete the associated quote and suggest deleting the associated offer and its opportunity. The project, the associated quote, offer, opportunity (unless it contains other offers) and all associated files will be completely deleted from the system. They will disappear from all the portals.

Where? Projects and Quotes.

Documentation: <https://bit.ly/2xaRx6S>

Reference: DEV-1742

Integrations

Turning on and off Automatic Retrieving of CAT Analysis from memoQ

Why? To gain better control on when CAT analyses are pulled.

What? The automation has been made configurable per Service.

Where? Automations in Projects and Quotes. System Configuration > Automations.

Reference: DEV-2141

Better Names for CAT Analysis Files Retrieved from memoQ

Why? To avoid unnecessary repetitions.

What? Files get simple but meaningful names with language code.

Where? System Configuration > CAT Tools > memoQ.

Reference: DEV-1859

Smart Views

Last Modification Date as a Filter

Why? To minimize the gap between column and filter accessibility.

What? A filter has been added to views all over the system. The corresponding column was already available.

Where? Home Portal Smart Views.

Reference: DEV-7477

Vendor Schedule

Why? To give PM an overview of all assignments vendors have.

What? Schedule column on Vendors view shows Classic Jobs and CRM Events associated with Vendors in addition to the Smart Jobs.

Where? Vendors view > Schedule column

Reference: DEV-6589, DEV-6957

Connectivity and API

Pagination Params in Browsing Items via API

Why? The Browser method was limited to only pull pages as defined in given view.

What? In HP API, a maxRows parameter has been introduced to control the number of returned items.

Where? Home Portal API.

Reference: DEV-7112

Parameterized Macros Available via API calls

Why? HP REST API didn't officially support executing XTRF Macros. Macros didn't support additional parameters that could modify their behavior. Support for macro parameters has been added.

What? API call `POST /macros/{macroId}/run` enables executing a macro operation with parameters.

Where? Home Portal API.

Reference: DEV-7597